CSX Announcement:

DYLAN FUND (SPC) LTD. ON BEHALF OF AND FOR THE ACCOUNT OF DYLAN MANAGEMENT FUND SEGREGATED PORTFOLIO (THE "**FUND**") ANNOUNCES CHANGE IN THE OFFERING MEMORANDUM

8 April 2021

We wish to announce a change made to the Fund's Private Placement Memorandum dated 1 December, 2020 in relation to Dylan Management Fund Segregated Portfolio (the "**OM**") by way of updated OM dated 18 March 2021, a summary of which is as follows:

- I. the Fund can now invest in cryptocurrencies;
- II. updated risk disclosures with respect to investments in cryptocurrencies;
- III. the Fund will not redeem or distribute crypto currencies in kind or specie;

For further information in relation to the above, please contact the Director of the Issuer as follows:

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